

Expanding Operations to Add Beef Cattle

Presented by Matthew and Lori Wiese





What do we do?



The Investment Pyramid

You can win big, but lose big, with risky investments

Higher Risk

- Futures, options and other derivatives
- Speculative stocks and mutual funds
 - Low-rated bonds
- Mining, precious metals

Moderate Risk

- Growth Stocks
- Small company stocks
- Medium-rated corporate, municipal, and zero-coupon bonds
 - Mutual funds
- Rental real estate

Limited Risk

- Blue chip stocks
- High-rated corporate, municipal, and zero-coupon bonds
- Conservative mutual funds
- US Treasury bonds and notes

\$10,000 in a savings account at rates below inflation will be safe but will lose value over time.

Lower Risk

- Savings accounts
- Money market accounts and funds
 - CDs
- US Treasury Bills
- Fixed annuities
- Cash



Our planning process

- Long term farm goals
- Research
- Questions to ask yourself
- Make a plan

Long term farm goals

- What do you want the farm to look like?
- What do you enjoy doing on the farm?

Research

- Talk to people with experience
- Read
 - Books, magazines/publications, Facebook groups

Questions to ask

- Location
- Operation
- Breed
- Rotation
- Water
- Food
- Marketing
- Processing
- Resources

Make a plan

- Set attainable goals