

Your Legacy Gift



Thank you for being a member of Practical Farmers of Iowa Legacy Society!

Please fill out the following information. We want to understand more about your gift, so we can implement it according to your wishes and values.

Name: _____ Date: _____

1. What is your gift(s) to Practical Farmers of Iowa?

- | | |
|---|---|
| ☐ What is your gift(s) to Practical Farmers of Iowa? | ☐ A charitable remainder trust |
| ☐ Including PFI in your will | ☐ Stocks, bonds or other securities transfer |
| ☐ A retirement plan beneficiary designation | ☐ Land donation |
| ☐ A living revocable trust | ☐ Other: _____ |
| ☐ Life insurance beneficiary designation | _____ |

2. Please share more about the specifics of your gift:

3. What is the approximate value of the gift today? _____

4. Is your gift restricted for a particular purpose?

- | | |
|--|--|
| ☐ No, use it where need is greatest | ☐ Yes, other: _____ |
| ☐ Yes, invest it in Practical Farmers of Iowa's endowment | _____ |
| | _____ |

5. With your permission, we would be pleased and honored to feature you as a member of Practical Farmers of Iowa's Legacy Society. Your presence would inspire others to follow your generous example and consider how they might make a planned gift to Practical Farmers. May we recognize you publicly for your gift (on our website, in our magazine, etc.)?

- ☐ No ☐ Yes

6. If yes, how should your name appear when we recognize you?

7. May we reveal the type of gift you have made (gift of land, life insurance beneficiary, bequest in will, etc.)?

- ☐ No ☐ Yes

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8. What about your personal background, history or interests led you to Practical Farmers of Iowa?

9. Of all the organizations you could choose for your legacy gift, why did you choose PFI?

10. Is there a moment, person or special occasion at PFI that you have found especially meaningful?

11. What else would you like to share?

For your convenience, this completed form can be filled out digitally, saved and emailed to Terri Speirs, development director, at terri.speirs@practicalfarmers.org.

*Thank you for your wonderful gift of confidence
in the future of Practical Farmers of Iowa!*

Practical Farmers of Iowa

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